



## Participatory Culture

Implications for the Communications Industry



# Issue Management is our Field



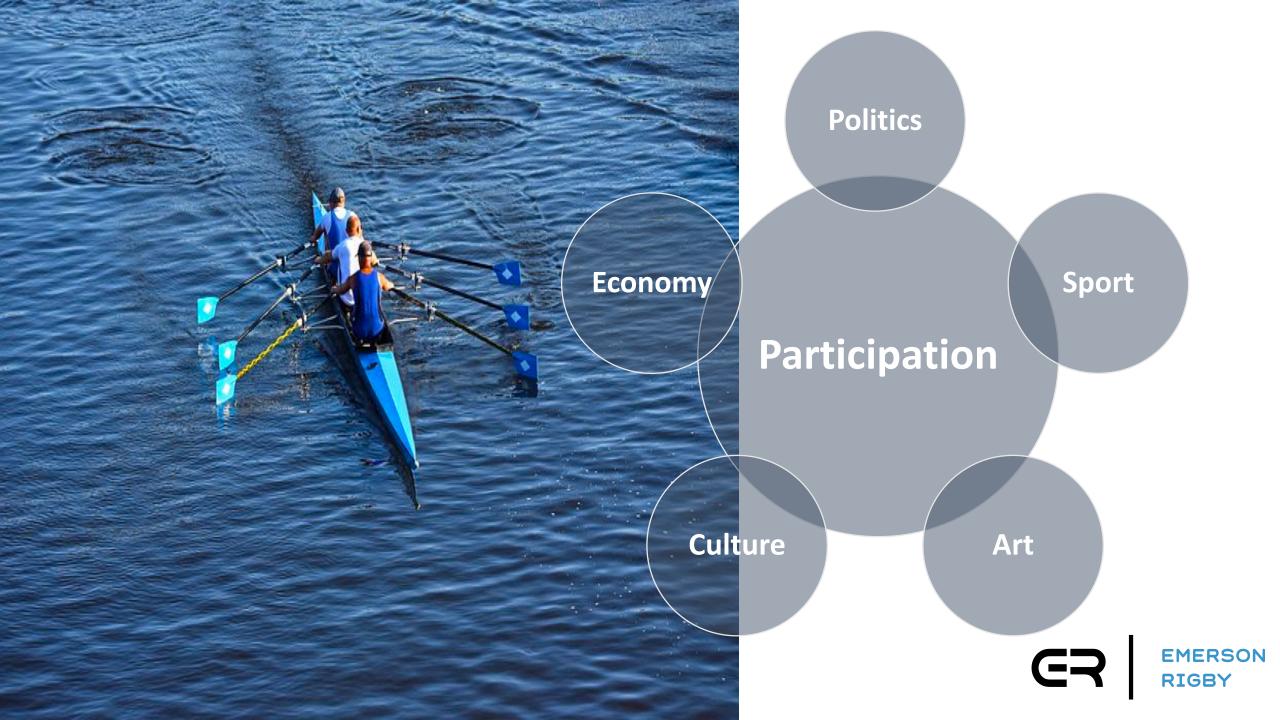
## Change is the only constant; the only thing that doesn't change is change itself





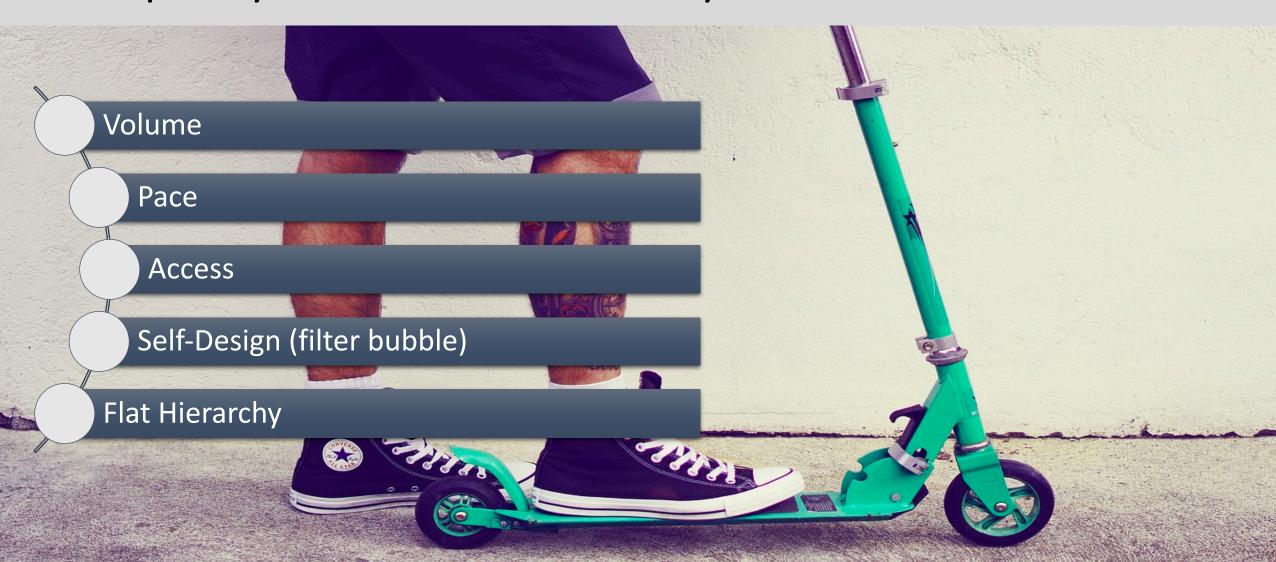
## Participatory Culture has always existed







## Participatory Culture is Enhanced by the Information Revolution



## The Power of Participation



## Who is the New participant?

The GI (1901-1926)

The Silent Gen (1927-1945

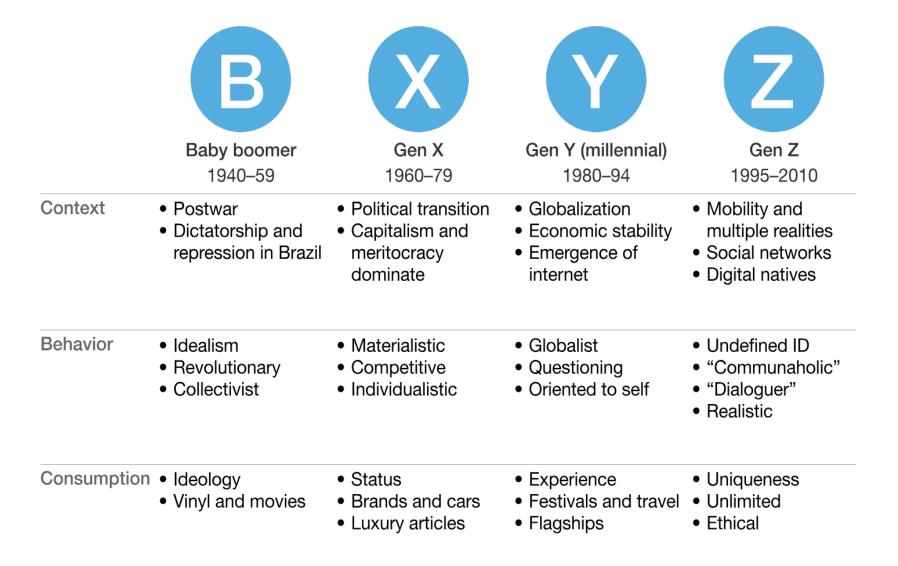
Baby Boomers (1946-1964)

Gen X (1965-1979)

Millennials (1980-1999)

Gen Z (2000-Present)

#### Today's young people differ from yesterday's.



This Classic
McKinsey
Typification
is the
industry's
standard





Being a
New Participant
is a
State of Mind
not a just matter
of chronology

although they do tend to be younger



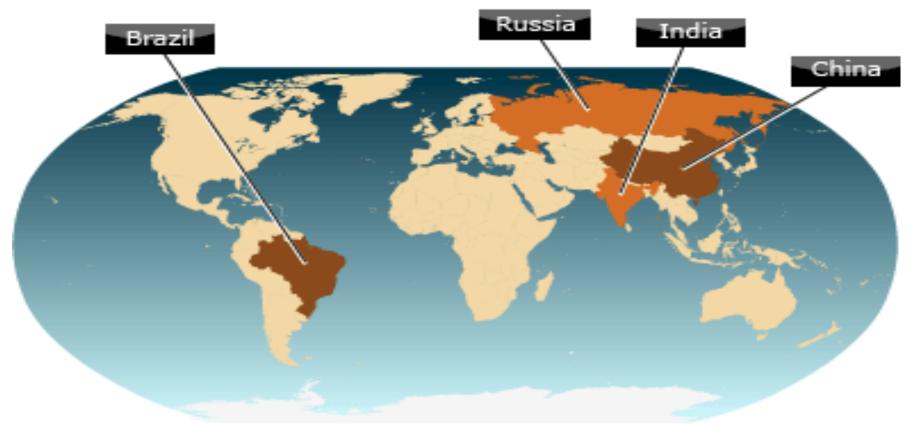
## The New Participant is a Cross-Generational Phenomenon





## New Participants are Almost 40% of World Population

#### **BRIC Nations**





Source: BAV global study 2015-2016

# The New Participant lives in a borderless world with an ever-expanding social circles



For the first time in human history:

The New Participant can Self-Design Information Environment



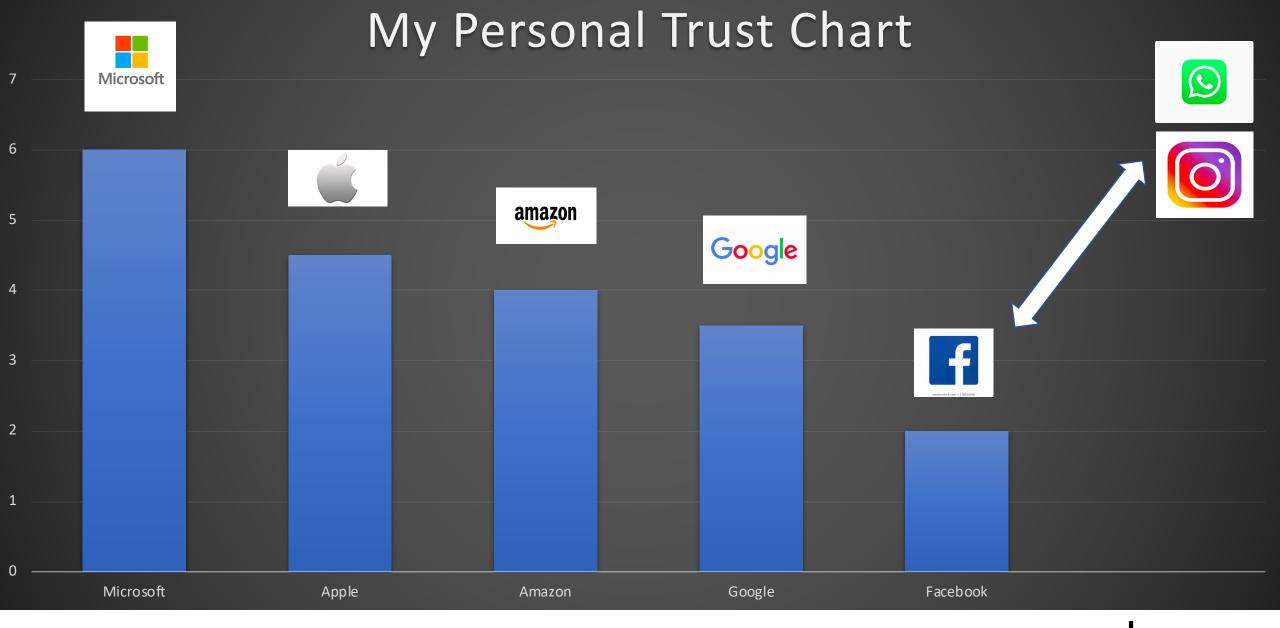


New Participants are not passive consumers; they are co-producers of content

## **Unfavorable View Regarding Force:**

Force is not an Option, Neither Police nor Military









# New Participants Get Their Information From a Variety of Sources

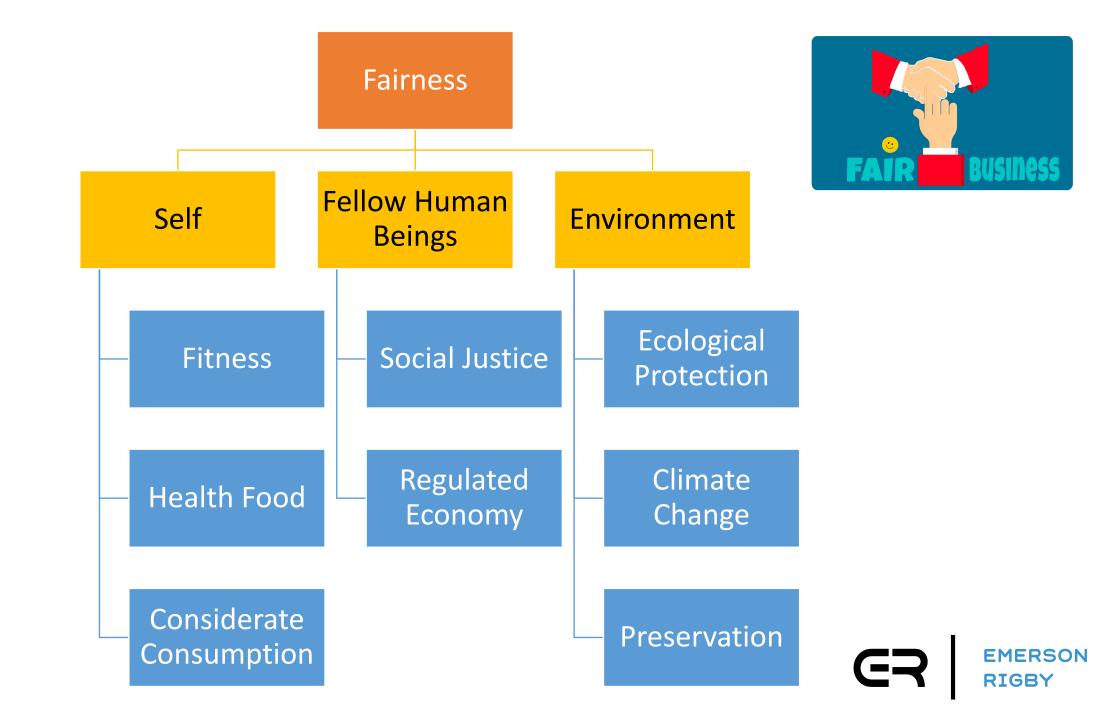
Their Favorite News
Sources Cater to the
New participant's
Worldview



Fairness

Identity







## Identity

Who Am I?

Who is My Tribe?

Me

Who is my City?

Who is my Nation?

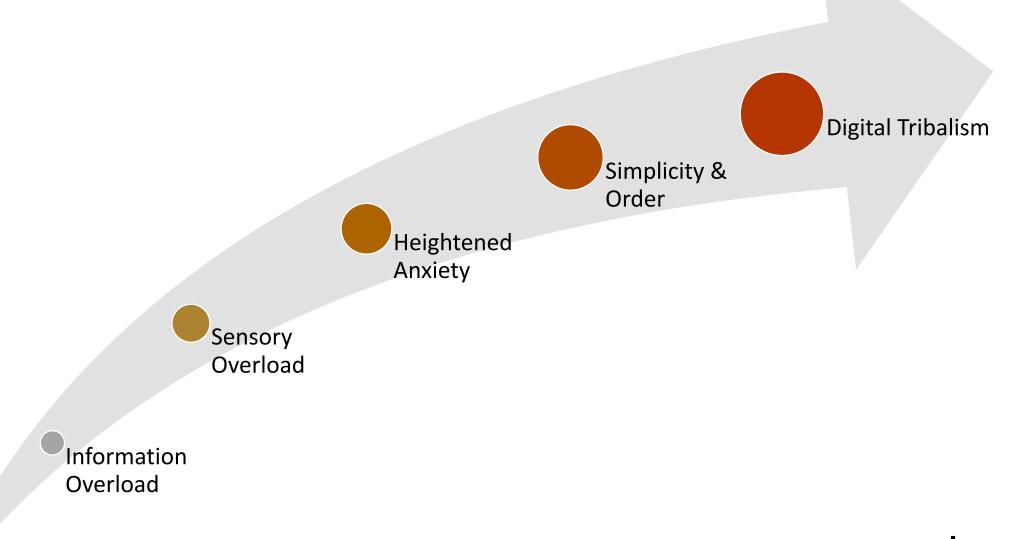


## Hazards of Information Overload



## Human Brain, Stimulation & Survivability







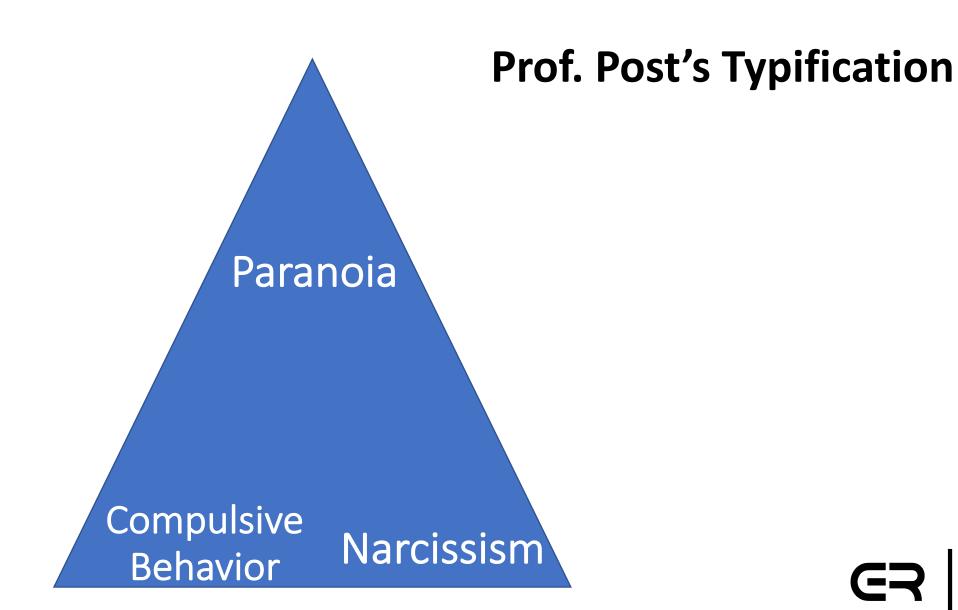
## Political De-Mystification



## Rise of New Charisma







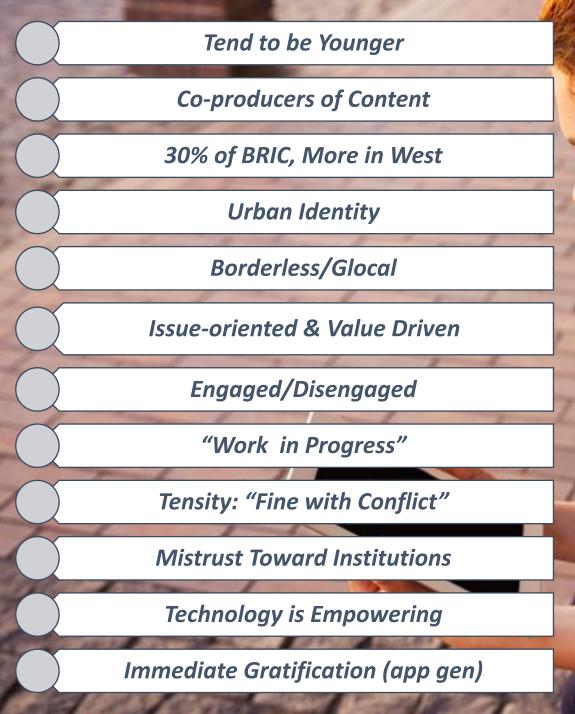


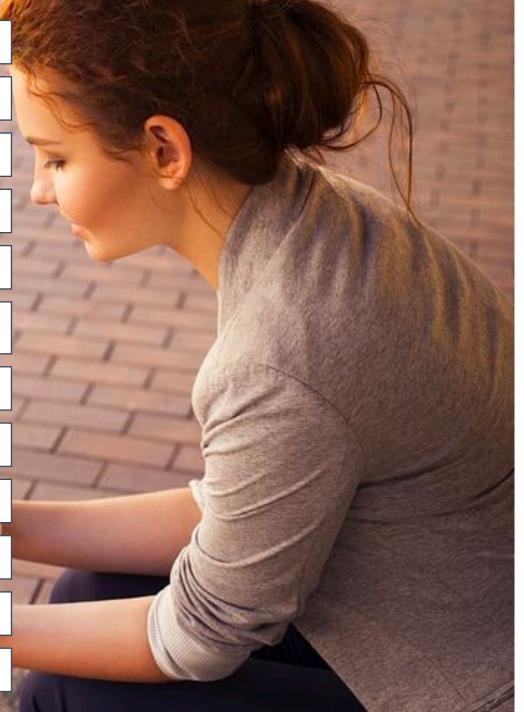
- Unprecedented exposure to information
- Increased anxiety
- Pursuit after simple solution to complex problems
- Rise of **populism**
- Disappearance of distance
- Authenticity and reflexivity are the new attraction



## Connected and Disconnected at the Same Time

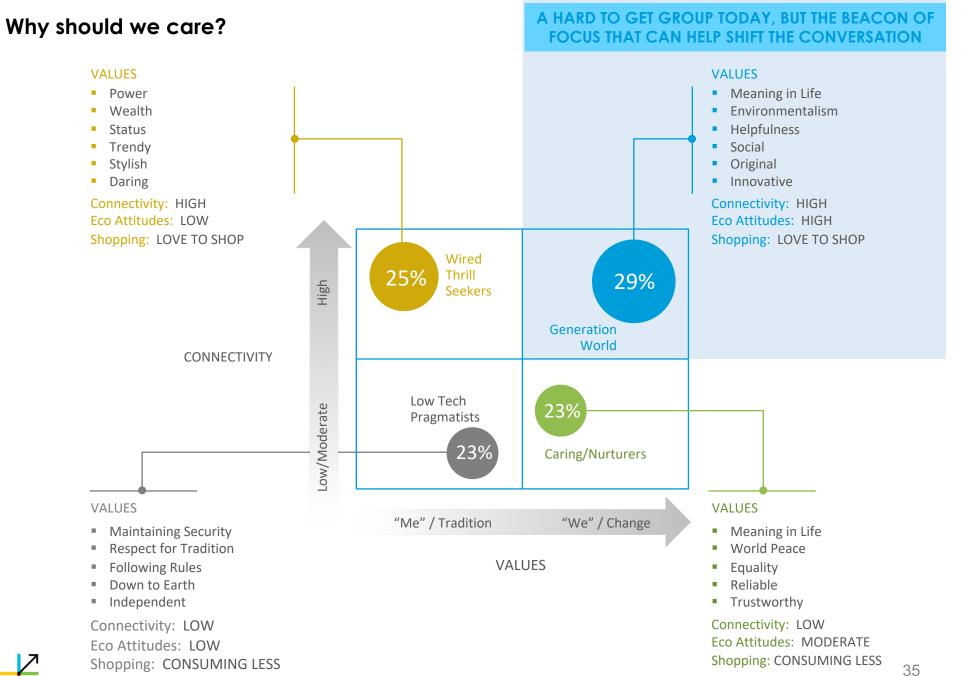






# The New Participant

**Summary** 







## The Basics



GENERATION WORLD #1 RANK: MEANING IN LIFE

#### **TOP INDEXING:**

- Environmentalism
- Helpfulness
- Duty
- WIRED
- Slight female skew
- Mix of ages
- Materialists

#### Top Indexing Self Imagery

- Social
- Original
- Innovative
- Socially Responsible



NURTURERS #1 RANK: MEANING IN LIFE

#### **TOP INDEXING:**

- Equality
- Environmentalism
- World Peace
- ANALOG
- Slight female skew
- Skew slightly older
- Consuming less
- Reliable
- Trustworthy
- Simple



PRAGMATISTS
#1 RANK: SECURITY

#### **TOP INDEXING:**

- Respect for tradition
- Helpfulness
- Following rules
- ANALOG
- Slight male skew
- Skew older
- Consuming less
- Traditional
- Down-to-earth
- Independent
- Reliable



THRILL SEEKERS #1 RANK: PLEASURE

#### **TOP INDEXING:**

- Power
- Wealth
- Status
- Fame
- WIRED
- Slight male skew
- Skew younger
- Materialists
- Trendy
- Stylish
- Carefree
- Daring





#### **What Defines Them**

#### Ridiculously connected

They are more than twice as likely as the general population to say "social networking websites are an important way I stay in contact with people" and that "the first thing I do when I have news to share with others is update my social networking profile."

#### **Trendy**

They say "friends would describe me as into the latest technology" and "like keeping up-to-date with current styles and I am fashion conscious (50 percent and 31 percent more likely to agree than the general population)

#### **Relationship-driven**

They are not "willing to sacrifice time with family in order to get ahead," and convinced that "how I spend my time is more important than how much money I make." (101 percent and 39 percent more likely to agree than the general population)

#### **Adventurous**

They "enjoy getting involved in new and unusual situations" (27 percent more likely to agree than the general population)

#### **Discerning**

They "like buying from companies that have a purpose that makes a difference in the world" and "willing to pay more for organic products" (27 percent and 47 percent more likely to agree than the general population)

#### **Shoppers**

They "love to shop" and disagree that "these days, I shop less often than I used to" (29 percent and 22 percent more likely to agree than the general population)

#### We also know...

They put their money where their beliefs are
They don't shy away from consumerism/wealth display
They're even more likely to be religious
They're more likely to be liberal and democrat, but also...
They're not necessarily more likely to solve their problems through politics

	Gen Pop says	They say
I am willing to pay more for products/services from companies that contribute to my local community	32%	64%
I am willing to pay more for products/services from companies that care about improving the environment	28%	58%
I get excited when something is new and different	46%	73%
I make it a point to buy brands from companies whose values are similar to my own	32%	58%
I am willing to pay more for products that are green	21%	45%
I like to stand out in a crowd	14%	37%
I am willing to pay more for organic products	20%	42%
I consider myself an intellectual	47%	68%
I am willing to pay more for quality and high performance products/services	42%	63%
I often search for new ways to solve old problems	41%	62%
Where a brand is sold influences how I feel about a brand	19%	37%
Imagination is the key to the future	54%	72%
Since the recession, I realize I am happier with a simpler, more down-to-basics lifestyle	38%	54%
I like to be unconventional	22%	38%
I admire people who have earned enough to afford expensive cars and houses	26%	42%
In politics today, do you consider yourself a democrat	29%	34%
In general, would you describe your political views as liberal	24%	29%
Religion plays an important part in my life	49%	53%
I voted in the last state election	57%	57%





# Which brands are doing a good job of connecting with them, and which are not

(compared to general population)

#### Brands they love more...

Converse
Instagram
yelp.com
Hebrew National
Grammy Awards
Greenpeace
Wikileaks
Dom Perignon
Xbox

Estée Lauder
Bluebird by American Express
Women's Wear Daily
Orange Bowl (football)
Baltimore Ravens
Vespa
University of Phoenix
Money Magazine
Chase Sapphire
US Weekly

#### Brands they love less....

Wal-Mart Supercenter
ESPN
Kashi
Beats by Dr. Dre
Polo/Ralph Lauren
The Dr. Oz show
Hellmann`s
Lifetime
Lululemon Athletica
Coach Leatherware
20/20

THEMES: want to express individuality and but also be stylish/trendy (WWD, Converse, not Wal-Mart); ; want to "wear" brand with values not just labels (Estee Lauder not Polo); punish brands that have let them down (lululemon, Kashi); want authenticity (not a lifetime movie); appreciate honesty (WikiLeaks not Dr. Oz); want to watch sports, not be preached about sports (Ravens/Orange Bowl not ESPN); they could be gamers (Xbox); they value access and opportunity (Bluebird, University of Phoenix); they value quality (not Beats); they value citizenship (Greenpeace); they're suckers for celebrity gossip (US Weekly)





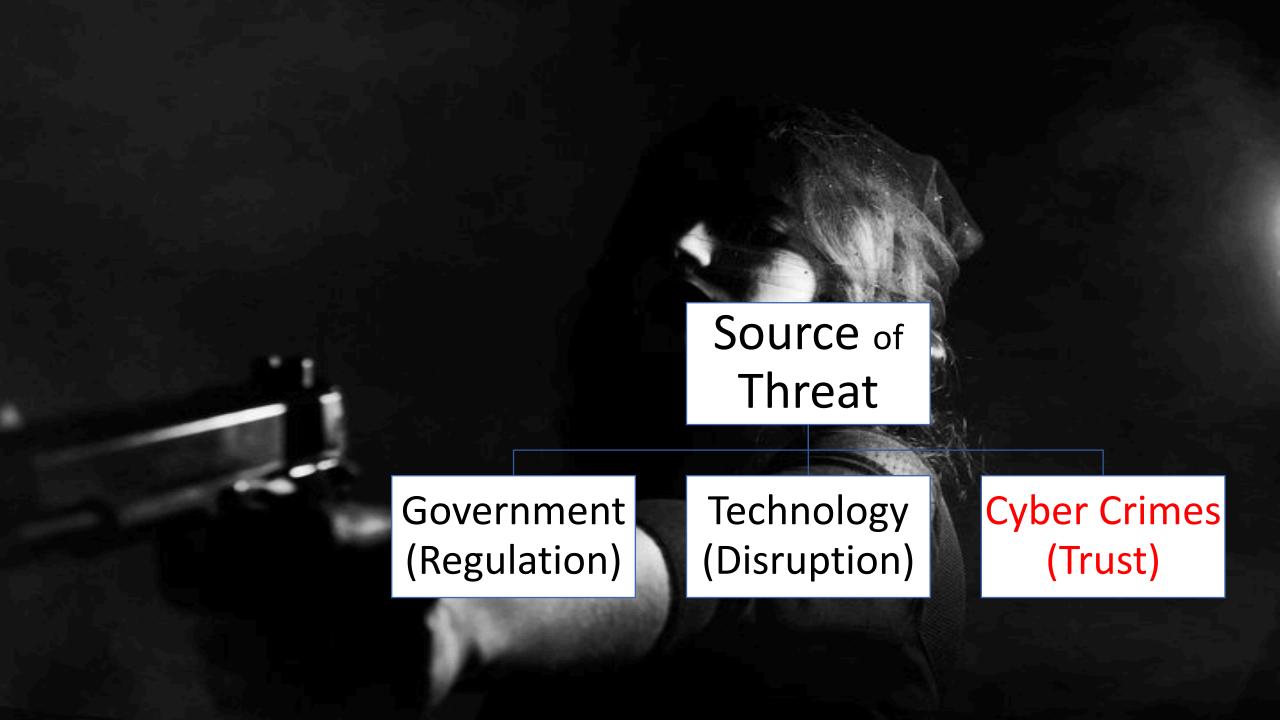
#### How to connect with them

LOOKING FOR BRANDS THAT ARE:

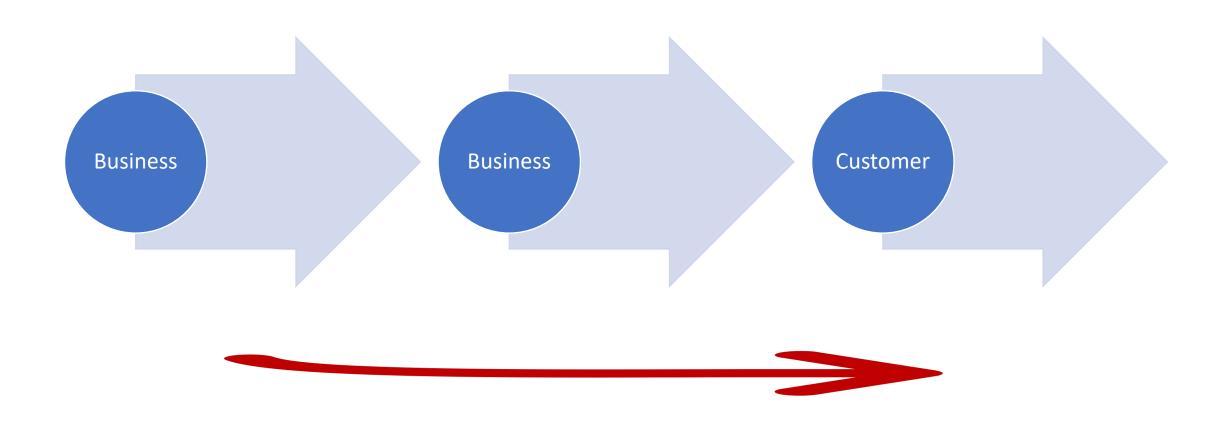
Up To Date
Social
Friendly Progressive Visionary Innovative Intelligent







## Effective Flow in the Age of Participation







# The Grateful Dead Model

How to own your audience?



# Micro-Targeting: No need to guess



- Recalibrate as you go
- Increase relevance

- Meta-Data collection
- Analytics
- Predictive segmentation
- Fast delivery
- Online exclusive deals
- Easier returns
- 24/7 availability

Online Sales account for a record 18% of total retail sales



Online vs. Offline

### Study Offline Behavior

## Create Relevant Content



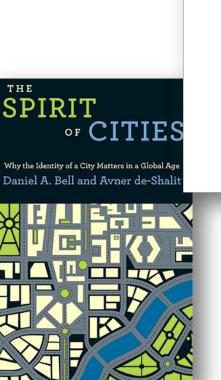


# You are Key; Embrace Change; Recognize Obstacles

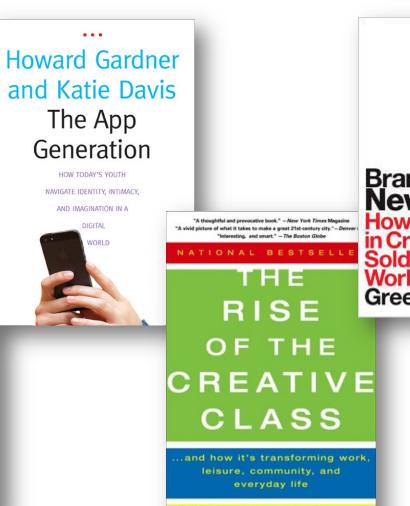




## Recommended Reading



**SPIRIT** 



RICHARD FLORIDA

